TOKYO AUTO SALON 2019 EVENT REPORT



Greetings

Thank you very much for your participation and commitment to TOKYO AUTO SALON 2019.

We are delighted to announce that the 37th TOKYO AUTO SALON achieved a successful conclusion of its three-day run. The 2019 show again took place at the entire Convention Complex of MAKUHARI MESSE occupying International Exhibition Halls 1 - 11, Makuhari Event Hall, International Conference Hall, Outdoor Arena and the neighbouring ball Park ZOZO Marine Stadium's private road. Having had 330,666 attendees overall, TOKYO AUTO SALON 2019 owes this huge success to all of you concerned. Your untiring contribution and dedication are deeply appreciated.

We hereby provide a report on the 2019 show along with the results of visitor survey questionnaire conducted onsite. The results show visitor profile including their lifestyle with cars, current trends of how they get their cars tuned up/dressed up, and comparison with last year's analysis. We would be happy if the data could serve a useful purpose to your future business.

TOKYO AUTO SALON keeps serving as a driving force to enrich the Japanese custom car culture, and continues unremittingly with our efforts to be the best auto show in the world. We are always striving to improve the show to cater for exhibitors and visitors alike. Thank you in advance for your support and encouragement to the show to stay engaged.

We would love to see you again at TOKYO AUTO SALON 2020 scheduled between January 10 and 12, 2020 at the MAKUHARI MESSE.

Masaharu Sakai Executive Director Tokyo Auto Salon Association

About the Show.

- ■Name of the Event: TOKYO AUTO SALON 2019
- ■Dates: Friday 11th, Saturday 12th and Sunday 13th January, 2019
- Venue: MAKUHARI MESSE International Convention Complex 2-1 Nakase, Mihama-ku, Chiba-city, Chiba (Int'l Exhibition Halls 1-11, Int'l Conference Hall, Makuhari Event Hall, Outdoor Arena and ZOZO Marine Stadium private road)

■Show Hours:

- Fri, 11 Jan Trade and media day. Open limitedly to premium ticket holders.
 - 9:00am 7:00pm (9:00am 2:00pm: silent time)
- Sat, 12 Jan Open to public.9:00am 7:00pm
- Sun, 13 Jan Open to public. 9:00am – 6:00pm

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- Premium ticket (good for Friday after 2:00pm)
- Advance purchase: ¥3,000 / At the door: ¥3,500
- General ticket (good for one day either Saturday or Sunday)
- Advance purchase: ¥2,000 / At the door: ¥2,500(adult 19 and over) / ¥1,800 (youth 13 to 18)
- * Children 12 and under are free (must be accompanied by adult).
- Advance tickets were available at:
- Yahoo! Ticket, Lawson, Seven Eleven, Family Mart, Mini Stop, Ticket PIA, e+ (e plus), Lawson Ticket, Seven Ticket, funity and TOKYO AUTO SALON Online Ticket
- ■Promoter: Tokyo Auto Salon Committee
- Organizer: Tokyo Auto Salon Association (TASA)
- Co-Promoters: Chiba Prefecture, Chiba City
 - Nippon Auto Parts Aftermarket Committee (NAPAC)
 - Japan Automobile Manufactures Association, Inc. (JAMA)
 - Japan Automobile Federation (JAF)
- ■Supporting Organizations: GRAN TURISMO, Yahoo! Ticket, TOMICA, PUMA Japan K.K., CAR TRADE
 - SPR Japan Co., Ltd., FAITH Inc., Initial D/MF GHOST, Fast & Furious
- Special Partners: MAKUHARI MESSE, San-ei Shobo Publishing Co., Ltd. Partners: ASEA Division, JAWA Division, JASMA













POST-EVENT SUMMARY REPORT on attendees

Livelier Than Ever with 330,000 Attendance

Custom Culture Moves into a New Era

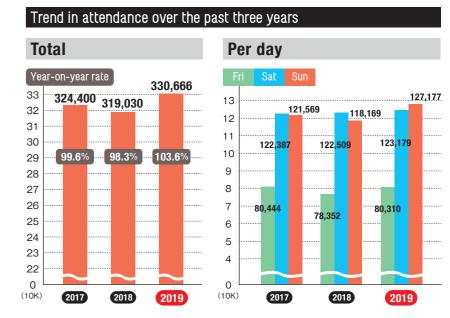
With a focus on entertainment and sport aspects of the car culture, an ambitious aftermarket exhibition "Tokyo Exciting Car Show" inaugurated in 1983. It was when Japan was enjoying an economic boom and the automakers perpetually launched new cars featuring the pure joy of driving. On top of that, "Option" magazine, the founder and keystone of the show, had explosive sales. With the expansion of scale, we renamed it to "TOKYO AUTO SALON" in 87. The venue initially was the Tokyo International Trade Centre in Harumi, then the Tokyo Big Sight in Ariake, and finally the Makuhari Messe International Convention Complex. The 37th show achieved great success reaching a record-high of 330,666 attendance. We have broken 300,000 visitor mark for 5 straight years since 2015.

TOKYO AUTO SALON in recent years has major domestic and foreign automakers featuring their unique customization and motorsport flavour. It is now acknowledged by car fans as the annual car extravaganza covering the gamut of car related concerns.

We have undergone a gradual change across the ages but a lot of "mischievous-ish" magnetism and gorgeous & sexy booth girls remain to spice up the show nevertheless. Counterculture property is the lasting charm of TOKYO AUTO SALON that makes us stand out from the rest of auto shows.







906 Vehicles from 426 Exhibitors with Synergistic Content Create Show for All

The opening day of TOKYO AUTO SALON is reserved for media, industry insiders and invitees where a lot of exhibitors take the opportunity to hold a press conference. Most notably, the automakers nowadays have a leaning towards unveiling world premiere models of sport concept and motorsport cars which they have devoted much effort to. The 2019 show also attracted tremendous interest with ever more automakers introducing new models as well as announcing their motorsport activities for the year. Getting identified as an important opportunity for crucial presentation proves that TAS is now the show of recognized standing.

Having been extremely successful on the first attempt in 2018, the 2nd genuine collectible car auction "TOKYO AUTO SALON AUCTION with BH Auction" was held on Friday at the Event Hall. By creating vintage/racing cars' values in a transparent manner we expect the car culture to be more valuable as articles of virtu.

"TOKYO AUTO SALON presents Riding Shotgun" at the neighbouring ball park ZOZO Marine Stadium private road took place after one year of suspension for the park's major renovations. The event gave an exciting driving experience in a passenger seat of highly coveted custom car or classic car.

Unfortunately one of the signature content "motorsport demo run" was recessed due to the closure for refurbishment of the outdoor arena. Alternatively, though, we attempted "Tokyo Meat Salon" produced by the comedian as well as the charismatic meat gourmet Jimon Terakado. His selected meat dinings turned out to be well received by the visitors.

The exciting 3 days in the Makuhari Bay Area ended successfully in that way. With even richer content, TOKYO AUTO SALON 2020 takes place from Friday 10 to Sunday 12 January 2020, the year of Tokyo Olympic Paralympic Games, at MAKUHARI MESSE International Convention Complex.

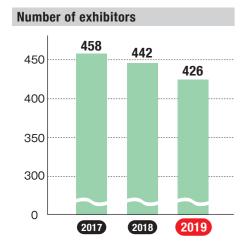


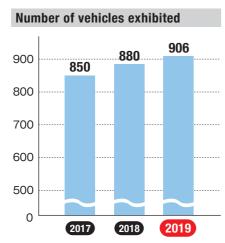


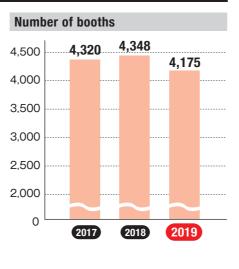
Figures on exhibitors

| Number of exhibitors | 426 Year-on-year rate: 96.4% |
|---|---|
| Number of vehicles | exhibited 906 Year-on-year rate: 103.0% |
| Number of booths | 4,175 Year-on-year rate:96.0% |
| Fee-charging booths Vehicle display booths | 3,692 200 |

Trend in the number of exhibitors over tha past three years







EVENTS



Live Performances

Live performances are now becoming one of the highlights of TAS. The 2019 show featured AUTO SALON Special Live on Saturday and Yahoo! Ticket LIVE 2019 on Sunday, both of which got a gorgeous roster of artists bringing a lot of excitement to the Event Hall.



Admission Free Area

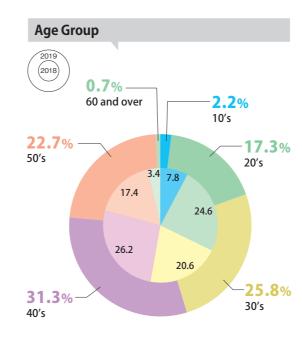
As a fresh attempt for 2019, we set up two admission free areas to entice casual fans and families into TAS. One was outdoor arena at Makuhari Messe including a food festival, and the other was the neighbouring ball park ZOZO Marine Stadium featuring a driving experience.

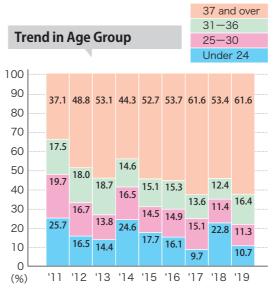


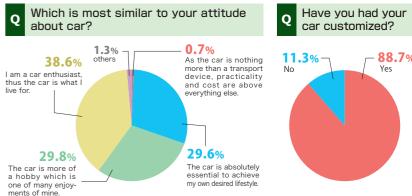
Collectible Car Auction

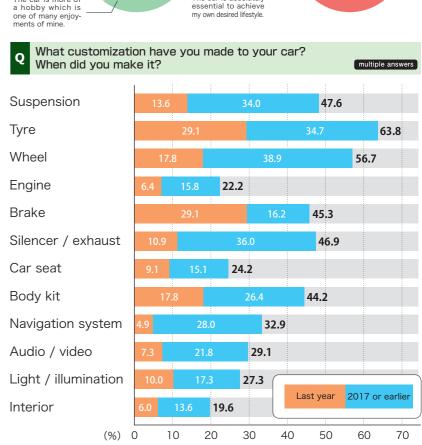
Following a big success in 2018, the 2nd "TOKYO AUTO SALON AUCTION with BH Auction", a genuine collectible car auction, took place on Friday night in a far larger scale with 50 vehicles to be 20ZO Marine auctioned off - all rare and historically valuable cars.

VISITOR PROFILE









TOKYO INTERNATIONAL CUSTOM CAR CONTEST 2019

Three winners each were voted in eight categories, of which the top winner was chosen as the category's best. TAS then engaged fans in voting the post-show online poll, and the top vote-getter won the Grand Prix.

Eligibility for Participation

Any vehicle taken part in TAS 2019 except purpose-built racing cars/past contest winners are eligible for an enty into the contest to compete on excellence in car-tuning achievements that satisfy requirements of the respective categories.

Contest Categories

The contest has below eight awards categorized according to how the car has been tuned/customized to the task it was intended to perform rather than the type of base vehicle by birth.

How the Winners Get Chosen

Winners in each category are determined by the visitor vote (as part of the questionnaire survey conducted during the course of the show on Friday and Saturday).

How the Grand Prix Get Chosen

TAS makes the eight top winners' photos accessible on our official website, and calls for the post-show online fan vote to choose one for the best - Custom Car Grand Prix of the



Award Winners in Each Category

Concept Car Award

Best Concept Car Award recognize the most outstanding concept car of the year based on either 1) an origina vehicle manufactured in an inventiv approach or; 2) a production car-based vehicle heavily modified to achieve performance improvements as well as distinctive interior/exterio appearances, thus meant to be an advocator of a radically new concen Cars entered in this category do not have to be street legal.



Dressed-up Car Award

Best Dressed-up Car Award dressed-up car of the year designed to pursue stylistic fineness. The key criteria for consideration are ress-up excellence in appearance chnique and ingenious ideas for terior/interior customization, and is to how well-finished overall. Cars entered in this category basicall are display-dedicated and not hav o be street legal.



NATS RX-STANCE

Best Tuned Car Award

Best Tuned Car Award recognize the most outstanding street-lega tuned car of the year that has been modified to produce even



Best Sedan Award

Best Sedan Award recognizes the most outstanding street-legal sedan (saloon) of the year man actured to achieve performanc mprovements as a desirable sedan. The key criteria for consid ration are enhancement in the omfort of the cabin, unique ideas for dress-up and as to how



SONKIMLAND WEST FIELD

Minivan/Wagon

Best Minivan/Wagon Award recognizes the most outstanding street-legal minivan/wagon of the year manufactured to achieve performance improvements as a desirable minivan/wagon. The key criteria for consideration are enhancement in the accessibilit of the utility space, unique ideas for dress-up and as to how well-finished overall.



Best SUV Award recognizes th of the vear manufactured t nents as a desirable SUV. The ke criteria for consideration a hancement in the accessibility of the utility space, unique ideas or interior/exterior appearances and as to how well-finished



<-car/Compact Car</p>

street-legal K-car/compact car (light motor vehicle) of the year nanufactured to achieve perfo mance improvements as a desirable k-car/compact car. The key criteria for consideration are enhancement in the accessibilit of the utility space, unique ideas



mported Car Award

es the most outstanding street-le gal imported car of the year manu actured to achieve performand mprovements as a desirabl nported car. The key criteria fo onsideration are tuning excellence in engine and suspen on, enhancement in the access bility of the utility space, uniqu



Media Attendance

TOKYO AUTO SALON 2019 had a cumulative total of 1,886 members of the media from 957 titles, and consequently got a lot of media exposure on TV, newspapers, magazines, websites and suchlike.

| Category | Date | Fri, Jan 11 | Sat, Jan 12 | Sun, Jan 13 | Total | у/у |
|-----------------------------------|-----------------|-------------|-------------|-------------|-------|------|
| Television | No. of titles | 46 | 15 | 7 | 68 | 126% |
| | No. of visitors | 148 | 78 | 18 | 244 | 109% |
| Radio | No. of titles | 9 | 1 | 1 | 11 | 92% |
| | No. of visitors | 19 | 1 | 1 | 21 | 70% |
| Newspaper | No. of titles | 5 | 0 | 1 | 6 | 100% |
| | No. of visitors | 10 | 0 | 1 | 11 | 58% |
| News Agency | No. of titles | 22 | 6 | 7 | 35 | 121% |
| | No. of visitors | 36 | 7 | 8 | 51 | 56% |
| Magazine | No. of titles | 53 | 17 | 11 | 81 | 133% |
| | No. of visitors | 106 | 35 | 15 | 156 | 103% |
| Automobile-related Publication | No. of titles | 125 | 33 | 21 | 179 | 89% |
| | No. of visitors | 330 | 48 | 26 | 404 | 86% |
| WEB | No. of titles | 41 | 13 | 8 | 62 | 100% |
| | No. of visitors | 59 | 15 | 7 | 81 | 69% |
| Industry-specific Publication | No. of titles | 188 | 50 | 36 | 274 | 112% |
| | No. of visitors | 409 | 91 | 52 | 552 | 104% |
| Overseas Media | No. of titles | 98 | 43 | 31 | 172 | 132% |
| | No. of visitors | 147 | 70 | 37 | 254 | 99% |
| Other | No. of titles | 43 | 15 | 11 | 69 | 123% |
| | No. of visitors | 77 | 20 | 15 | 112 | 151% |
| Cumulativa Tatal | No. of titles | 630 | 193 | 134 | 957 | 112% |
| Cumulative Total | No. of visitors | 1,341 | 365 | 180 | 1,886 | 96% |

Trade Visitor

TOKYO AUTO SALON now offers a B to B environment and works positively to entice more overseas trade buyers into the show TAS Trade Visitor Credentials encourage more trade buyer attendance who wish to reinforce their business relationship with exhibitors as well as those looking to meet exhibitors for new business opportunities

| ountry/Region | Company | Type of business |
|---------------|---|---|
| | Emotion International Inc. | Auto parts distributor |
| | IIIIM LLC Junack USA | Exterior parts/body kit distributor |
| | MGP Caliper Covers | Brake system/parts manufacturer |
| J.S.A. | Neo Garage LLC | Auto parts distributor |
| | Static Performance | Auto parts distributor |
| | Walmart.com | Mega retailer |
| | B-Secur | Cockpit system developer |
| J.K. | Beskid Trading Ltd. | Auto parts retailer |
| | Dymag Group Ltd. | Wheel manufacturer |
| | Prodrive | Racing car constructor |
| | Sam's Detailing | Car accessories/equipment manufacturer |
| Australia - | StreetFX Motorsport | Auto parts distributor |
| | Tyres R Us | Tyre retailer |
| Canada | Newcar Leasing | Car dealer |
| | Alpha Motorsports | Auto parts retailer |
| | Aria Auto Service | Auto parts retailer |
| | Axon Driver Solutions | Driving school |
| | Boom Plus Toys | Auto parts distributor |
| orea | DAONBIZ | Car accessories/equipment manufacturer |
| ingapore | Lynlex | Auto parts distributor |
| hailand | InnoMotive Ltd. | Auto parts retailer |
| naliano | Bei Shin Automotive Trading | Auto parts distributor |
| | Boschman Enterprise | Auto parts distributor |
| | Car Care Technology Co., Ltd. | Car detailing products manufacturer |
| | Dou Nan Automotive Trading | Auto parts distributor |
| aiwan . | Jieh Jia Enterprise Co., Ltd. | Brake system/parts manufacturer |
| aiwaii | Kayenne Co., Ltd. | Auto parts manufacturer |
| | Manhow Trading | Auto parts manufacturer Auto parts distributor |
| | Tai How Automotive Trading | Auto parts distributor |
| | | <u> </u> |
| | Yi How Automotive Trading Adjent Performance Seat Sales | Auto parts distributor |
| | Shenzhen CSEMA Tech Co., Ltd. | Seat/seatbelt distributor |
| | | Auto parts distributor |
| hina · | Long Hao Trading Co., Ltd. | Auto parts distributor |
| | Maxen Tires Co., Ltd. | Tyre manufacturer |
| | Shenzhen Baiyue Autopart Limited | Auto parts distributor |
| | Three Sixty Wheels Ltd. | Wheel manufacturer |
| hilippines | TitanTechPH | Auto parts distributor |
| | CARGLASS | Exterior parts/body kit retailer |
| rance | Full Xenon | Tyre retailer |
| | Grand Tourisme Import | Car dealer |
| lelgium | Midnight Performance Europe | Auto parts distributor |
| | AUTOBEE | Auto parts retailer |
| | BC Detailing Hong Kong Limited | Car detailing service |
| | Protech Monte-Carlo Hong Kong | Car beauty service |
| long Kong | R-tuned | Auto parts manufacturer |
| - | Radical Technologies Company Limited | Auto parts manufacturer |
| | Shure Asia Limited | Audio/navigation system manufacturer |
| | Skywalker Auto Company | Car dealer |
| | Tuning Art Co., Ltd. | Auto parts distributor |
| Malaysia - | B.H.L. Alloy Wheel Sdn Bhd | Wheel distributor |
| | Skyline Motorsport Sdn Bhd | Auto parts manufacturer |

Venue Overview

Admission Free Area ZOZO Marine Stadium Hall 7.8 Hall 4.5.6 Hall 1 • 2 • 3 **20,250**m **20,250**m **13,500**m East Gate West Central 000000 Gate International Admission **Event Hal** Conference Hall Free Area Outdoor **1.390**m (Convention Hall) Hall 9 • 10 • 11 **18,000**m **Main Gate**